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**MILLARD SCHOOL DISTRICT
NOTICE OF MEETING**

Notice is hereby given
of School District No. 17,
12:15 p.m. on Wednesday
Omaha, Nebraska. The meeting

The Board will meet to
of up to \$31,490,000 General

An agenda for such meeting
for public inspection at the
Street, Omaha, Nebraska.

BRAD BURWELL

Secretary

March 28, 2003

BOARD OF EDUCATION
MILLARD PUBLIC SCHOOLS
OMAHA NEBRASKA

SPECIAL BOARD OF EDUCATION MEETING STROH ADMINISTRATION CENTER
12:15 p.m. 5606 SOUTH 147th STREET
APRIL 16, 2003

AGENDA

- A. Call to Order
- B. Roll Call
- C. Public Comments on agenda items - This is the proper time for public questions and comments on agenda items only. Please make sure a request form is given to the Board President before the meeting begins.
- D. New Business
 - 1. Authorization of Sale and Issuance of General Obligation Refunding Bonds
- E. Adjournment

BOARD OF EDUCATION
MILLARD PUBLIC SCHOOLS
OMAHA, NEBRASKA

SPECIAL BOARD OF EDUCATION MEETING
12:15 p.m.

STROH ADMINISTRATION CENTER
5606 SOUTH 147TH STREET
APRIL 16, 2003

- A. Call to Order
- B. Roll Call
- C. Public Comments on agenda items - This is the proper time for public questions and comments on agenda items only. Please make sure a request form is given to the Board President before the meeting begins.
- D. I hereby move adoption by this Board of Education of the RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF \$ _____ GENERAL OBLIGATION REFUNDING BONDS, SERIES 2003, OF DOUGLAS COUNTY SCHOOL DISTRICT 017, IN THE STATE OF NEBRASKA, ALSO KNOWN AS MILLARD PUBLIC SCHOOLS; DESIGNATING FOR REDEMPTION CERTAIN GENERAL OBLIGATION INDEBTEDNESS OF THE DISTRICT; DIRECTING THE GIVING OF NOTICES OF SUCH REDEMPTION; APPOINTING A PAYING AGENT, REGISTRAR AND ESCROW AGENT; AND RELATED MATTERS.
- E. Adjournment

April 16, 2003
Omaha, Nebraska

A meeting of the Board of Education (the "Board") of Douglas County School District 017 in the State of Nebraska, also known as the Millard Public Schools (the "District"), was held at the regular meeting place of the Board at the Don Stroh Administration Building, 5606 South 147 Street, Omaha, Nebraska, at 12:15 p.m. on April 16, 2003, in a publicly convened session, the same being open to the attendance of the public and having been preceded by advance publicized notice, said advance publicized notice having been given in strict accordance with the provisions of Article 14, Chapter 84, Reissue Revised Statutes of Nebraska, as amended, and having set forth (a) the time, date, and place of this meeting; (b) that this meeting would be open to the attendance of the public; and (c) that an agenda of then known subjects to be taken up at the meeting could be obtained from the office of the Superintendent of Schools (the "Superintendent"). Each Board Member was previously furnished with a copy of said advance publicized notice, the same having been transmitted to each Board Member simultaneously with its publicizing. Copies of the affidavits of publication of said advance publicized notice were ordered annexed to the minutes of this meeting as Attachment 1. Additionally, reasonable efforts were made to provide advance notification of the meeting to all news media requesting the same of the time, date, and place of the meeting. All proceedings hereafter shown were taken while the meeting was open to the attendance of the public. The President of the Board, Jean Stothert, presided, and the Secretary of the Board, Brad Burwell, recorded the proceedings. On roll call the following Board Members were present:

The following Board Members were absent: None.

A quorum being present and the meeting duly commenced, the following proceedings were had and done.

Board Member _____ offered the following resolution and moved its passage and adoption:

RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF GENERAL OBLIGATION REFUNDING BONDS, SERIES 2003, OF DOUGLAS COUNTY SCHOOL DISTRICT 017, IN THE STATE OF NEBRASKA, ALSO KNOWN AS MILLARD PUBLIC SCHOOLS, IN THE PRINCIPAL AMOUNT OF _____ MILLION _____ HUNDRED _____ THOUSAND DOLLARS (\$ _____); DESIGNATING FOR REDEMPTION CERTAIN GENERAL OBLIGATION INDEBTEDNESS OF THE DISTRICT; DIRECTING THE GIVING OF NOTICES OF SUCH REDEMPTION AND DEFEASANCE; APPOINTING A PAYING AGENT, REGISTRAR AND ESCROW AGENT; AND RELATED MATTERS.

BE IT RESOLVED BY THE BOARD OF EDUCATION OF DOUGLAS COUNTY SCHOOL DISTRICT 017, IN THE STATE OF NEBRASKA, ALSO KNOWN AS MILLARD PUBLIC SCHOOLS:

Section 1. The Board of Education (the "Board") of Douglas County School District 017, in the State of Nebraska, also known as Millard Public Schools (the "District") hereby finds and determines:

This District is duly organized as a Class III School District under Article 8, Chapter 79,

previously issued its \$30,000,000 General Obligation Bonds, Series 1998, of which \$30,000,000 remains outstanding and is being refunded (the "Prior Bonds"). Section 10-142, Reissue Revised Statutes of Nebraska, 1997, as amended, authorizes the District to issue its refunding bonds with which to call and redeem all or any part of its outstanding bonds, at any time prior to the date of maturity or the redemption date of the bonds to be refunded that the District determines to be in its best interests.

Section 2. (a) The Board further finds and determines that it is necessary, desirable and advisable to issue at this time general obligation refunding bonds in the aggregate principal amount of \$_____ and to redeem such Prior Bonds by providing for the deposit of certain moneys and securities in an amount sufficient, together with interest thereon, to pay the principal of, premium, if any, and interest on such Prior Bonds to _____, 2003, the redemption date thereof. Accordingly, there shall be and are hereby ordered issued general obligation refunding bonds of the District in the aggregate principal amount of \$_____, which shall be designated as "Series 2003" (the "Bonds"). The Bonds shall be issuable only as fully registered Bonds, without coupons, on the books of the Bond Registrar and Paying Agent designated in Section 5 hereof (the "Registrar") in the denominations of \$5,000 or any integral multiples thereof and shall be numbered consecutively from 1 upward in order of issuance. The Date of Original Issue of the Bonds shall be April 15, 2003, and the Bonds shall mature on November 15 in the years and bear interest at the following interest rates, calculated on the basis of a 360-day year consisting of twelve 30-day months, as follows:

Maturity Date (November 15)	Principal Amount	Interest Rate
2003	\$	%
2004		
2005		
2006		
2007		
2008		
2009		
2010		
2011		
2012		
2013		
2014		
2015		
2016		
2017		
2018		

(b) The Bonds maturing on and after November 15, 2013 shall be subject to redemption at the option of the District prior to the stated maturities thereof at any time on or after November 15, 2012, in whole, or in part from time to time in such order of maturities as determined by the Board, and in the event that less than all of the Bonds of any maturity are to be called for redemption, the particular Bonds of such maturity to be redeemed shall be selected by

lot in integral multiples of \$5,000.

principal amount thereof, Bonds of like series, maturity and interest rates in any of the authorized denominations provided by this resolution.

Notice of redemption of Bonds stating their designation, date, maturity and principal

prepaid, not less than 30 days prior to the date fixed for redemption to the registered owners at

had not been so called, and shall continue to bear interest until paid at such rate as they would have borne had they not been called for redemption, and shall continue to be protected by this resolution and entitled to the benefits and security hereof.

(c) Interest on the Bonds at the respective rates for each maturity is payable semiannually on May 15 and November 15 of each year beginning November 15, 2003 (each of said dates an "Interest Payment Date") from the Date of Original Issue or the most recent Interest Payment Date, whichever is later, until maturity by check or draft mailed by the Registrar or its successor on such Interest Payment Date to the registered owner of each Bond at such registered owner's address as it appears on the Bond Register maintained by the Registrar or its successor

shown by the records of the Registrar, interest on the Bonds shall be in default, the Bonds issued in lieu of Bonds surrendered for transfer or exchange may be dated as of the date to which

interest has been paid in full as of the date to which interest has been paid in full as of the date to which

registration shall be prior to the first Interest Payment Date, the Bonds shall be dated as of their Date of Original Issue. The Bonds shall bear interest from their Date of Original Issue.

Section 2 In the event any Bond is mutilated, lost, stolen or destroyed, the Registrar shall

No. _____

\$ _____

UNITED STATES OF AMERICA
STATE OF NEBRASKA
COUNTY OF DOUGLAS

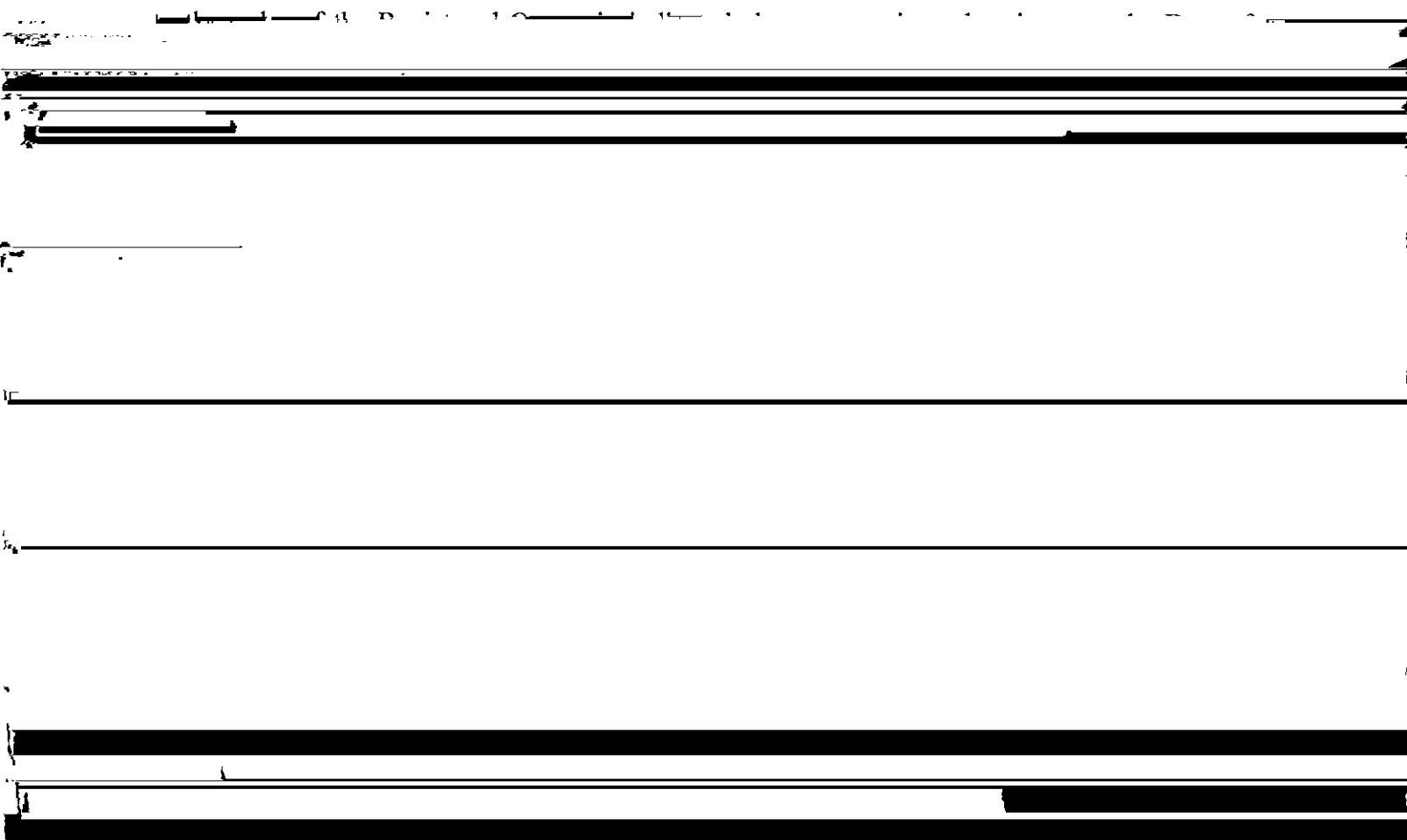
DOUGLAS COUNTY SCHOOL DISTRICT 017
(MILLARD PUBLIC SCHOOLS)
GENERAL OBLIGATION REFUNDING BOND, SERIES 2003

Date of Original Issue	Date of Maturity	Rate of Interest	CUSIP No.
April 15, 2003	November 15, _____	_____%	259327

REGISTERED OWNER: _____

PRINCIPAL AMOUNT: _____ DOLLARS

KNOW ALL PERSONS BY THESE PRESENTS: That Douglas County School District 017 (Millard Public Schools), in the State of Nebraska (the "District"), promises to pay



not so timely paid shall cease to be payable to the person entitled thereto as of the Record Date
such interest was payable and shall be payable to the person who is the Registered Owner of this

bond (or of one or more predecessor bonds hereto) on such special record date for payment of

of maturities as determined by the Board of Education of the District, and in the event that less than all the Bonds of a maturity are to be called for redemption, the particular Bonds of such maturity to be redeemed shall be selected by lot at the redemption price of the principal amount thereof, plus interest accrued on such principal amount to the date fixed for redemption.

Bonds shall be redeemed in whole multiples of \$5,000 and if any Bond be in a denomination in excess of \$5,000, portions of the principal amount thereof in installments of \$5,000 or any multiples thereof may be redeemed, and if less than all of the principal amount thereof is to be redeemed, in such case upon the surrender of such Bond there shall be issued to the registered owner thereof without charge therefor, for the then unredeemed balance of the principal amount thereof, registered Bonds of like series, maturity and interest rates in any of the authorized denominations provided by the Resolution.

Notice of redemption of this Bond shall be given to the Registered Owner hereof by first-class mail, postage prepaid, not less than 30 days prior to the date fixed for redemption, all as more particularly set forth in the Resolution; provided, however, that failure to give such

State of Nebraska, including, in particular, Section 10-142, Reissue Revised Statutes of Nebraska, 1997, as amended, and pursuant to and in compliance with the Resolution of the Board of Education of the District duly passed and adopted on April 16, 2003. The respective designations, issue dates, maturity dates and outstanding principal amounts of the bond issues or

Designation

Amount
Outstanding

Amount



UNLESS THIS BOND IS PRESENTED BY AN AUTHORIZED OFFICER OF DTC
(A) TO THE REGISTRAR FOR REGISTRATION OF TRANSFER OR EXCHANGE OR
(B) TO THE PAYING AGENT FOR PAYMENT OF PRINCIPAL AND ANY BOND ISSUED
IN REPLACEMENT HEREOF OR SUBSTITUTION HEREFOR IS REGISTERED IN THE
NAME OF DTC AND ANY PAYMENT IS MADE TO DTC OR ITS NOMINEE, ANY
TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR
TO ANY PERSON IS WRONGFUL BECAUSE ONLY THE REGISTERED OWNER
HEREOF, DTC OR ITS NOMINEE, HAS AN INTEREST HEREIN.

IT IS HEREBY CERTIFIED AND WARRANTED that all conditions, acts and things required by law to exist or to be done precedent to and in the issuance of this bond and precedent

done and performed in regular and due form and time as required by law, and that the indebtedness of the District, including this bond, does not exceed any limitation imposed by law; that this bond and the issue of which it is a part shall, as to both principal and interest, be secured

(Form of Registrar's Certificate of Authentication)

CERTIFICATE OF AUTHENTICATION

This bond is one of the bonds of the issue described in the within-mentioned Resolution.

Dated _____, _____

FIRST NATIONAL BANK OF OMAHA, as
Bond Registrar and Paying Agent

By _____
Authorized Officer

[(Form of Statement of Insurance) appears here if applicable.]

ASSIGNMENT

FOR VALUE RECEIVED the undersigned hereby sells, assigns and transfers unto

(Please print or typewrite name, address, and tax identification
or social security number of Transferee)

the within bond and all rights thereunder, and hereby irrevocably constitutes and appoints
_____ attorney to transfer the within bond on the registration books of the
Paying Agent, with full power of substitution in the premise.

Dated: _____

Signature Guaranteed:

Signature of Registered Owner

NOTICE: The signature(s) to this assignment

under the provisions of this resolution, the Registrar shall specify its acceptance of the duties, obligations and trusts imposed on it by the provisions of this resolution by entering into the Agreement. The Registrar shall have only such duties and obligations as are expressly specified by this resolution and the Agreement and no other duties or obligations shall be implied to the Registrar.

Upon merger or consolidation of the Registrar with another corporation, if the resulting corporation is a bank or trust company authorized by law to conduct such business, such corporation shall be authorized to act as successor Registrar. The District agrees to pay the reasonable and customary charges to the Registrar for the services performed. The District reserves the right to remove the Registrar upon 30 days' notice and upon the appointment of a

) District shall execute and the Registrar shall authenticate and deliver Bonds which the owner making the exchange is entitled to receive, bearing numbers not contemporaneously then outstanding and of the same maturity and bearing interest at the same rate as the Bonds surrendered for exchange. The Registrar may impose a charge sufficient to defray all costs and expenses incident to registrations of transfer and exchanges. In each case the Registrar shall require the payment by the owner requesting exchange or transfer of any tax or other governmental charge required to be paid with respect to such exchange or transfer. The Registrar shall not be required to transfer or exchange any Bonds for a period of 14 days next preceding any interest or principal payment date. The Registrar shall also be responsible for making the payments of principal and interest as the same fall due upon the Bonds from funds transferred to it by the District for such purpose. Payment of interest due upon the Bonds prior to maturity shall be made by the Registrar by mailing on each Interest Payment Date a check in the amount due for such interest to the registered owner of each Bond addressed to such owner's registered address as shown on the books of registration as required to be maintained under this Section 5. Payments of principal due at maturity together with any accrued interest then due, shall be made by the Registrar upon presentation and surrender of such Bond at the office of the Registrar in Omaha, Nebraska. The District and the Registrar may treat the registered owner of any Bond as the absolute owner of such Bond for the purpose of making payment thereon and for all other purposes. All payments on account of interest or principal made to the registered owner of any Bond shall be valid and effectual and shall be a discharge of the District and the Registrar in respect of the liability upon such Bond or claims for interest to the extent of the sum or sums so paid.

Section 6. The Bonds shall be executed on behalf of the District by the manual or

initially as "book-entry-only" bonds using the services of The Depository Trust Company (the "Depository"), with one typewritten bond per maturity being issued to the Depository. In such connection, authorized officers of the District on January 7, 1997 executed and delivered a blanket issuer letter of representation (the "Representation Letter") in the form required by the Depository, for and on behalf of the District, which shall thereafter govern matters with respect to registration, transfer, payment and redemption of the Bonds. Upon the issuance of the Bonds as "book-entry-only" bonds, the following provisions shall apply:

(a) The District and the Registrar shall have no responsibility or obligation to

any broker-dealer, bank or other financial institution for which the Depository holds

order of the Depository or its nominee, and all such payments shall be valid and effective fully to satisfy and discharge the obligations with respect to such Bonds to the extent of the sum or sums so paid. No person other than the Depository shall receive an authenticated Bond.

(b) Upon receipt by the Registrar of written notice from the Depository to the effect that the Depository is unable or unwilling to discharge its responsibilities, the Registrar shall issue, transfer and exchange Bonds requested by the Depository in appropriate amounts. Whenever the Depository requests the District and Registrar to do so, the District and Registrar will cooperate with the Depository in taking appropriate action after reasonable notice (i) to arrange, with the prior written consent of the District, for a substitute depository willing and able upon reasonable and customary terms to maintain custody of the Bonds or (ii) to make available Bonds registered in whatever ~~name or names~~ the Beneficial Owners transferring or exchanging such Bonds shall

designate.

payments with respect to such Bond and all notices with respect to such Bond shall be

(e) Registered ownership of the Bonds may be transferred on the books of registration maintained by the Registrar, and the Bonds may be delivered in physical form to the following:

authentication of the Bonds, the Registrar is authorized to deliver them to the representative of
the initial purchasers thereof identified in Section 12 of this resolution upon receipt of the

purchase price therefor (which shall be not less than 99.25% of the principal amount of the

~~Debt) plus accrued interest through the date of payment of the Debt. (11/1/11)~~

NOTICE OF REDEMPTION
DOUGLAS COUNTY SCHOOL DISTRICT 017
(MILLARD PUBLIC SCHOOLS) IN THE STATE OF NEBRASKA
GENERAL OBLIGATION BONDS, SERIES 1998
DATED AS OF DECEMBER 1, 1998
MATURITIES: NOVEMBER 15, 2006 to NOVEMBER 15, 2018, Inclusive*
CUSIP 259327 Inclusive

Bonds (\$_____), representing original issue premium, shall be applied to pay costs of issuing the Bonds.

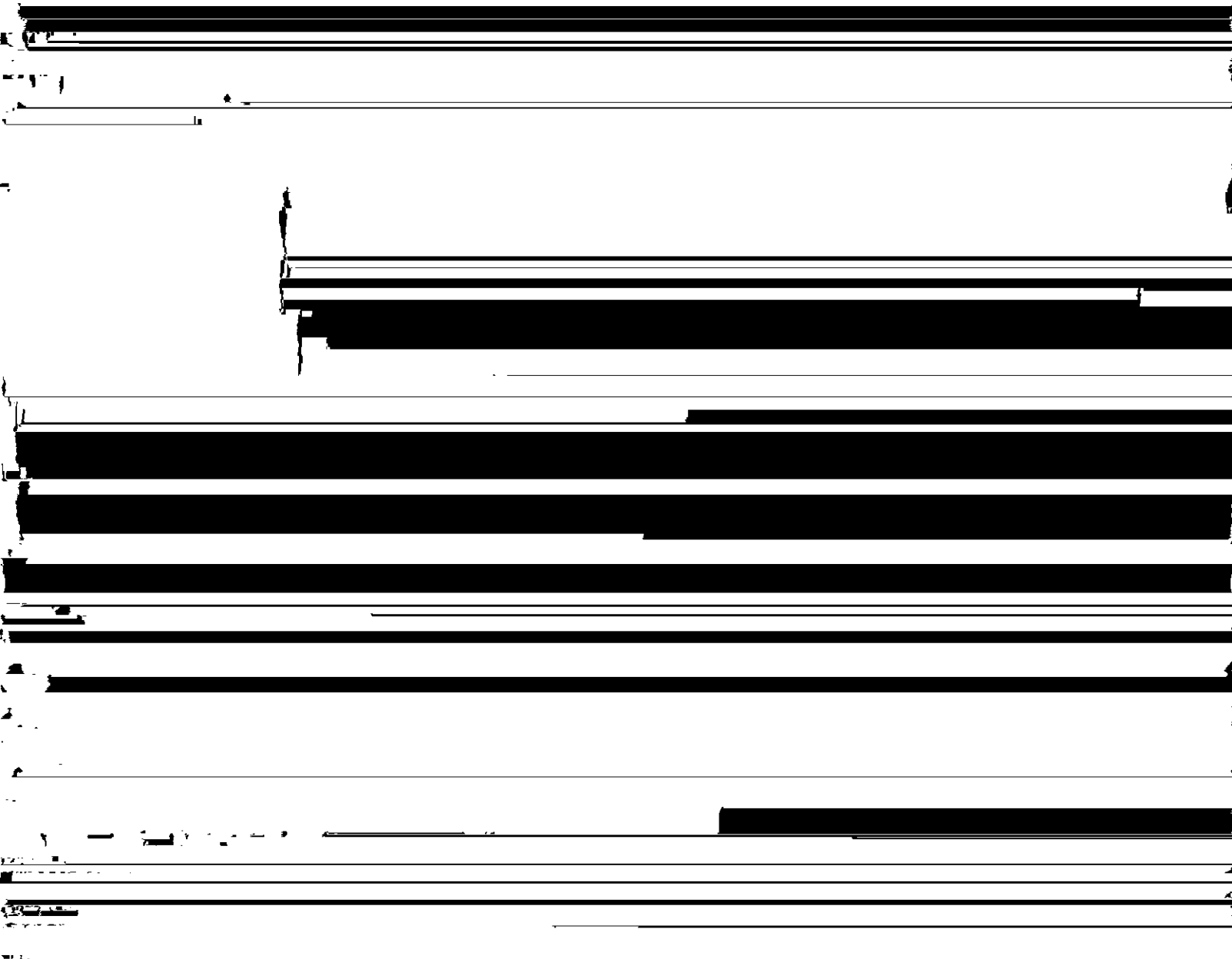
Section 10. The Board covenants and agrees hereby that the District shall cause to be levied and collected annually a special tax on all of the taxable property in the District, in addition to all other taxes, sufficient in rate and amount to provide, together with any other funds of the District available for such purposes, for the payment in full, and when due, of the principal of and interest on the Bonds, the District hereby pledging said levy of taxes for such purposes.

Section 11. The Board, acting for and on behalf of the District, hereby covenants, warrants, and agrees that it will (a) restrict the use of the proceeds of the Bonds hereby authorized in such manner and to such extent, if any, as may be necessary, after taking into account reasonable expectations at the time the debt is incurred, so that they will not constitute

Section 12. The proposal of _____, as representative of the purchasers thereof, for the purchase of the Bonds shall be, and hereby is accepted by the District, said proposal being a bid of _____% of the par value thereof. The Bonds shall, in accordance with said proposal, bear interest at the rates per annum as set forth in Section 2 hereof. The District Treasurer is authorized to deliver the Bonds to _____, as representative of the purchasers thereof upon payment in full of the principal thereof and accrued interest

with the terms thereof and hereof, or (b) shall have been provided for by depositing with the Registrar, or in escrow with a national or state bank having trust powers in trust solely for such payment (i) sufficient moneys to make such payment or (ii) direct general obligations of, or obligations the principal and interest of which are unconditionally guaranteed by, the United States of America, or obligations of any agency of the United States of America (herein referred to as "Government Obligations"), in such amount and with such maturities as to principal and interest as will insure the availability of sufficient moneys to make such payment,

and thereupon such Bonds shall be deemed to be fully secured and shall be entitled to the same priority as if they were bonds of the United States of America.



[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[Redacted]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

ratification by the District of the documents, instruments, certifications, and opinions so executed and the action so taken.

Section 17. If any one or more of the provisions of this resolution should be determined

Section 18. This resolution shall be in force and take effect from and after its passage as provided by law.

PASSED AND ADOPTED this ____ day of April, 2003.

DOUGLAS COUNTY SCHOOL
DISTRICT 017 IN THE STATE OF
NEBRASKA (Millard Public Schools)

ATTEST:

Secretary

By _____
President

The foregoing resolution having been read, Board Member _____

following Members of the Board voted in favor of the passage and adoption of said resolution:

The following members of the Board voted against the same:

The following members of the Board were absent or abstained from voting:

EXHIBIT A

ESCROW AND AGENCY AGREEMENT

THIS AGREEMENT is made and entered into as of the ____ day of April, 2003, by and between **DOUGLAS COUNTY SCHOOL DISTRICT 017** (Millard Public Schools) in the State of Nebraska (the "District") and **FIRST NATIONAL BANK OF OMAHA**, Omaha, Nebraska (the "Escrow Agent" and the "Deistra")

WHEREAS, the District has outstanding \$30,000,000 in aggregate principal amount of

custody of the Escrow Agent as a trust fund for the benefit of the holders of the Prior Bonds, separate and apart from other funds of the District or the Escrow Agent. The Escrow Agent hereby acknowledges the receipt and deposit to the credit of the Escrow Fund of \$ _____ in immediately available funds representing a portion of the proceeds received by the District from the sale and delivery of the Refunding Bonds plus other available moneys of the District (the "Proceeds") and certain other moneys available to the District.

2. The Escrow Agent represents and acknowledges that, concurrently with the deposit of Proceeds, it has used the Proceeds to purchase on behalf of and for the account of the

District, at the written direction of the District, certain direct obligations of, or obligations unconditionally guaranteed by, the United States of America (the "Government Obligations"). Interest income and other amounts received by the Escrow Agent as payments on the Government Obligations held in the Escrow Fund shall be held as part of such Fund. The

ARTICLE II

REGISTRAR AND PAYING AGENT

1. The Registrar agrees that it shall maintain on behalf of the District books of

recorded.

2. The Registrar agrees that it shall serve as paying agent for the District in making the payments of principal and interest falling due on the Bonds. The District shall, not later than

7. Replacement Bonds for any of the Bonds damaged, lost or stolen shall be issued by the Registrar upon a duly certified resolution or resolutions in compliance with the requirements of Sections 10-127 to 10-130, R.R.S. Neb. 1997, as now existing or as hereafter amended.

not be deemed public records and shall be available for inspection solely pursuant to a court order or a subpoena of any governmental agency having jurisdiction to issue such subpoena.

9. At least annually, the Registrar shall give a report to the District accounting for all funds received and disbursements made. The Registrar shall maintain customary records in connection with its exercise of its duties under this Agreement and the Resolution.

15. Under the terms of the Resolution, the Bonds are to be issued initially as "book-entry-only bonds" using the services of The Depository Trust Company (the "Depository") and initially the entire issue of the Bonds shall be registered in the name of Cede & Co. as nominee for the Depository, with one typewritten bond for each separate stated

(b) If the District elects to terminate the book-entry system for the Bonds, it shall notify the Registrar in writing. Thereafter, upon presentation of the Bonds, or any of them, by the Depository or its nominee to the Registrar for registration of transfer in accordance with Section 5 of the Resolution, the Registrar shall register the transfer in accordance with such Section 5 of the Resolution and all provisions of this paragraph 15 shall immediately cease to be in effect.

The District may elect to terminate the book-entry system for the Bonds at any time by giving written notice to the Depository and the Registrar. On the effective date of such termination, the provisions of this paragraph 15 shall cease to be in effect, except that the Registrar shall continue to comply with applicable provisions of the Resolution until

4. For the purposes of notice, including legal service of process, during the term of this Agreement and for the period of any applicable statute of limitations thereafter, the

First National Bank of Omaha
One First National Center
Omaha, NE 68102-1596
(402) 341-0500

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have each caused this Escrow and Agency Agreement to be executed by their duly authorized officers as of the date first above written.

DOUGLAS COUNTY SCHOOL
DISTRICT 017 (MILLARD PUBLIC
SCHOOLS) IN THE STATE OF NEBRASKA

By _____
Jean Stothert
President

ATTEST:

FIRST NATIONAL BANK OF OMAHA, as
Escrow Agent and Registrar

Brad Burwell

By _____

**ATTACHMENT A
TO
ESCROW AND AGENCY AGREEMENT**

Initial Services

Establish Bond Register.

(Important: The computerized system has built-in security with back-up files maintained in the Bank's secured area outside of the main building.)

Annual Services

Maintain Bond Register and maintain inventory of unissued bonds.

Record changes of address.

Transfer ownership of bonds, including:

Examine, transfer documents, approve signatures and approve supporting documents, if any related to bond transfers. Cancel old bonds; issue, authenticate and deliver new bonds.

Send notices to Issuer, approximately 30 days prior to each due date, of amount of principal and/or interest due.

Wire transfer funds to The Depository Trust Company on due date.

Issue 1099 Interest Forms, if applicable, and send a copy to each holder.

EXHIBIT B

CONTINUING DISCLOSURE CERTIFICATE

This Continuing Disclosure Certificate ("Certificate") is to be filed with the following:

Douglas County School District 017 in the State of Nebraska (the "District") in connection with the issuance and sale of the \$_____ Douglas County School District 017 in the State of Nebraska General Obligation Bonds, Series 2000-01 ("Bonds").

DPC Data Inc.

Fort Lee, NJ 07024
E-Mail: nrmsir@dpcdata.com
Telephone: 201/346-0701
Facsimile: 201/947-0107

FT Interactive Data
Attention: NRMSIR
100 William Street
New York, NY 10038
E-Mail: NRMSIR@FTID.com
Telephone: 212/771-6999
Facsimile: 212/771-7390 (Secondary Market Information)
212/771-7391 (Primary Market Information)

Standard & Poor's J.J. Kenny Repository
45 Floor
55 Water Street
New York, NY 10041
E-Mail: nrmsir_repository@sandp.com
Telephone: 212/438-4595
Facsimile: 212/438-3975

See <http://www.sec.gov/info/municipal/nrmsir.htm> for updated NRMSIR information.

"Participating Underwriter" shall mean any of the original underwriters of the Bonds required to comply with the Rule in connection with the offering of the Bonds.

"Repository" shall mean each National Repository and each State Repository.

"Rule" shall mean Rule 15c2-12(b)(5) adopted by the Securities and Exchange

Commission under the Securities Act of 1934, as the same may be amended from time to time.

"State Repository" shall mean any public or private repository or entity designated by the State of Nebraska as a state repository for the purpose of the Rule. As of the date of the Disclosure Certificate, there is no State Repository.

"Tax-exempt" shall mean that the interest on the Bonds is excluded from gross income for federal income tax purposes, whether or not such interest is includable as an item of tax preference or otherwise includable directly or indirectly for purposes of calculating any other tax liability, including alternative minimum tax or environmental tax.

separate documents comprising a package and may cross-reference other information as provided in the Disclosure Certificate, provided that the audited financial statements of the District may be submitted separately from the balance of the Annual Report.

If the District is unable to provide to the Repositories an Annual Report by the date required above, the District shall send a notice to each Repository in substantially the form attached to the Disclosure Certificate.

THE DISTRICT SHALL PROVIDE TO EACH REPOSITORY A COPY OF THE ANNUAL REPORT AND DISCLOSURE CERTIFICATE.

the name and address of each National Repository and each State Repository, if any.

Content of Annual Reports

The District's Annual Report shall contain or incorporate by reference the following:

- (a) The audited financial statements of the District for the prior fiscal year, prepared on the basis of modified cash receipts and disbursements as prescribed or permitted by the Department of Education. The financial statements are not intended to present financial position and results of operations in conformity with generally accepted

Any or all of the items listed above may be incorporated by reference from other

~~documents, including official statements of debt in~~ ~~of the District~~ ~~and~~ ~~the~~

(c) If the District determines that knowledge of the occurrence of a Listed Event would be material, the District shall promptly file a notice of such occurrence with each Repository. Notwithstanding the foregoing, notice of Listed Events described in subsections (a)(iv) and (v) need not be given any earlier than the notice (if any) of the underlying event is given to Holders of affected Bonds pursuant to the Resolution.

TERMINATION OF REPORTING OBLIGATION

The District's obligations under the Disclosure Certificate shall terminate upon the legal defeasance, prior redemption or payment in full of all of the Bonds.

AMENDMENT; WAIVER

Notwithstanding any other provision of the Disclosure Certificate, the District may amend the Disclosure Certificate, and any provision of the Disclosure Certificate may be waived, if such amendment or waiver is supported by an opinion of counsel expert in federal securities laws, to the effect that such amendment or waiver would not, in and of itself, cause the

BENEFICIARIES

The Disclosure Certificate shall inure solely to the benefit of the District, the Participating Underwriters and Beneficial Owners from time to time of the Bonds and shall create no rights in any other person or entity.

Dated: April ____, 2003

DOUGLAS COUNTY SCHOOL
DISTRICT 017 IN THE STATE OF
NEBRASKA

By _____
Jean Stothert
President

I hereby move that the Board adopt the RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF \$ _____ GENERAL OBLIGATION REFUNDING BONDS, SERIES 2003, OF DOUGLAS COUNTY SCHOOL DISTRICT 017, IN THE STATE OF NEBRASKA, ALSO KNOWN AS MILLARD PUBLIC SCHOOLS; DESIGNATING FOR REDEMPTION CERTAIN GENERAL OBLIGATION INDEBTEDNESS OF THE DISTRICT;

APPOINTING A PAYING AGENT, REGISTRAR AND ESCROW AGENT;
AND RELATED MATTERS.

• **Click below to see other bidder results**

AON bids:

AGED-VK, MERR-AM, PAIN-WS, RBCD-CO, SALO-JB, Best Bid, Cover Bid

Note: Green links indicate Bidders using MuniComp

Active Observers:

GRAN-DV KIRK-CB KIRK-DS KIRK-MK

Nov 15, 2015	\$1,630,000	Serial	4.000%	3.950%
Nov 15, 2016	\$1,675,000	Serial	4.000%	4.050%
Nov 15, 2017	\$1,755,000	Serial	4.100%	4.150%
Nov 15, 2018	\$5,750,000	Serial	4.250%	4.250%

Purchase Price: \$32,041,508.00

Time Submitted: 11:58:31 am

KPauction Interest Cost Calculations (for informational purposes only)	
Gross Interest	\$10,737,987.50
Plus Discount/(Less Premium)	138,492.00
Total Interest Cost	\$10,876,479.50
Net Interest Rate	3.7429%

Firm: RBC Dain Rauscher

The foregoing bid was accepted and the Securities sold by action of this Board, and receipt is hereby acknowledged of the good faith Deposit, if any, which is being held in accordance with the terms of the annexed Official Notice of Sale.

Signature: _____

Title: _____

*Preliminary, subject to change